Prospect Call Form

** Be in good comm! Do not be robotic! Be interested, compassionate and caring!! **

NAME:

SPOUSE:

PET'S NAME:

Breed:

Weight:

Address:

Phone number:

Alternate number:

Email address:

Disease description:

Date of Call: _____

Follow up call: _____

Follow up call: _____

<div style="border:2px solid red">

CANCELLED/POSTPONED: ☐

Reason: _____

☐ Advised Dr.   ☐ received ack from Dr.
☐ Updated appointment form on website

</div>

Referred by: WEB   VET   YELP!   PC   RC

Euthanasia	
Aftercare	
Paw Print	
After hours	
Travel fee	
QoL/Hospice	
Assistant fee	
ACO visit	
Total	

Appointment date/time:

Notes (continue on back as need be):

☐ Call logged in Calls log
☐ Correct quote given
☐ OK to lift?
☐ Gate code? Special instructions?
☐ anything to make things easier?
☐ Hugs to pet
☐ Appointment form filled out/Confirmation email sent
☐ Mileage done
☐ Text doctor
☐ Enter in Cal
☐ received ack from Doctor
☐ Client forms filled out and received
☐ If ack from doctor not received, hat pass to next CCS
☐ If not closed:
☐ follow up email if not closed with info on:
☐ website, pain, QoL, etc…
☐ 2nd follow up email date: _____(you care)